

			2019		26.86	
1.07	41%		1.27	29%		
		40.5%			2019Q1	
	41%	18				
2019Q1	34.48%		1.5			
				3.4		
					1.5	
	38.9		55.3%			
		-29.3			2019Q1	
	141%		11			
203%		33				
19.7			12			
				26.4		
10						
	18					
	“		”			
				“	”	“
	”			”		
2019-2021	EPS	1.27	1.59	1.98	PE	14.7 11.8
9.5	“	”				



2017A	2018A	2019E	2020E	2021E
9331	13952	16779	18552	21226

2017A	2018A	2019E	2020E	2021E
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